

July 1st, 2021

Ministry of Finance announces the Treasury Bond auction calendar via SOMA for the third quarter of 2021

Santiago, July 1st, 2021.- In line with its financing plan for 2021, authorized by the Budget Law 2021, the Ministry of Finance announces its auction calendar for bonds and Treasury bills in local currency to be carried out during the third quarter of this year through the Open Market Operations System (SOMA) of the Central Bank of Chile, acting as Fiscal Agent.

Auctions through the SOMA platform for Q3-2021 total approximately US\$ 4,445 million, of which US\$ 2,652 million correspond to bills and US\$ 1,793 million to bonds, using the value of the UF and today's observed exchange rate.

The dates of the SOMA auctions are available in the following calendar, which is also available in the Ministry of Finance's website, in the Public Debt Office section. (<https://www.hacienda.cl/english/work-areas/international-finance/public-debt-office/central-bank-auctions/auction-dates>):

Treasury Bonds and Bills Auction Calendar via SOMA for the third quarter of 2021

Auction Date	Millions of Pesos			Thousands of UF		
	Bill 9m	Bill 21m	BTP-2030 (R) (6)	BTU-2028 (R) (7)	BTU-2030 (R) (8)	BTU-2033 (R) (9)
8-Jul-21	320,000 (1)	----	140,000	----	----	3,500
14-Jul-21	----	350,000 (3)		6,000	6,000	
11-Aug-21	----	350,000 (4)	140,000	----	----	3,500
18-Aug-21	----	----	----	6,000	6,000	
09-Sep-21	590,000 (2)	320,000 (5)	----	----	----	3,500

- (1) 9 month Bill due in April 15, 2022.
- (2) 9 month Bill due in June 17, 2022.
- (3) 21 month Bill due in April 21, 2023.
- (4) 21 month Bill due in May 19, 2023.
- (5) 21 month Bill due in June 16, 2023.
- (6) Reopening of the peso bond due in September 1, 2030.
- (7) Reopening of the inflation-linked (UF) bond due in October 1, 2028.
- (8) Reopening of the inflation-linked (UF) bond due in September 1, 2030.
- (9) Reopening of the inflation-linked (UF) bond due in October 1, 2033.

This information is subject to the respective procedures and authorizations. Likewise, the amounts and dates could be subject to modifications in the event of changes in market conditions and / or in the financing needs of the government. If this were to occur, it will be appropriately informed.