Investment Survey registers a 7.3% increase for 2021

Santiago, May 24th, 2021. In its quarterly investment survey with data through March 31st 2021, the Corporación de Bienes de Capital (CBC) registered an investment pipeline of US$ 56.9 billion for the 2021-2025, of which 71% are private sector projects and the remaining 29% public investment projects. Regarding 2021, surveyed investment is registered at US$ 18.7 billion, an increase of 7.3% with respect to the previous survey.

The CBC is considered a reliable leading indicator of investment dynamics in Chile, since it provides quarterly estimates of scheduled large-scale public and private investment projects by the end of the quarter. These projects must also be greater than US$ 5 million in the case of industrial or infrastructure projects, or US$ 15 million for real estate investment projects. In doing so, the CBC accounts for a significant part of Gross Fixed Capital Formation (about 1/3).

Viewed by sectors, the five-year investment pipeline is led by mining (37.1%), public works (33.9%), real estate (11.2%), and energy (10.3%).

For 2021, registered investment projects rose to US$ 18.7 billion, up from US$ 17.4 billion, representing an increase of 7.3% with respect to the 2021 surveyed investment pipeline in the previous quarter.

2021-2025 Investments
In USD million

Public sector	2021	2022	2023	2024	2025	Sub-total
Energy	202	203	82	70	71	627
Mining	2,108	2,146	1,120	343	64	5,782
Public Works	2,898	2,290	1,890	1,405	928	9,410
Ports	78	99	101	119	166	563
Technology	55	53	0	0	0	108
Total Public sector	**5,340**	**4,791**	**3,192**	**1,937**	**1,229**	**16,489**

Private sector	2021	2022	2023	2024	2025	Sub-total
Energy	3,260	1,072	620	234	42	5,227
Forestry	581	0	0	0	0	582
Industrial	602	700	339	61	22	1,723
Real Estate	2,258	2,022	1,122	610	341	6,354
Mining	5,021	5,054	3,033	1,494	737	15,341
Public Works	1,141	1,472	1,837	2,626	2,809	9,885
Ports	77	55	40	7	0	179
Technology	411	241	186	165	111	1,115
Total Private sector	**13,352**	**10,616**	**7,178**	**5,197**	**4,062**	

Source: CBC